

## Statement of material fact on the assignment of an identification number to the Exchange-Traded Bond Program

### 1. General information

- 1.1. Full name of the Issuer: **Novolipetsk Steel**
- 1.2. Abbreviated name of the Issuer: **NLMK**
- 1.3. Domicile of the Issuer: **2, Metallurgov, sq., Lipetsk, Russia**
- 1.4. OGRN of the Issuer: **1024800823123**
- 1.5. TIN of the Issuer: **4823006703**
- 1.6. The Issuer's unique ID assigned by the registering authority: **00102-A**
- 1.7. Web-site used by the Issuer for information disclosure: **<http://www.lipetsk.nlmk.ru>;  
<http://www.e-disclosure.ru/portal/company.aspx?id=2509>**

### 2. Content

- 2.1. Type of securities (bonds), specification of whether they are exchange-traded or commercial bonds, and, if available, series and other identification attributes of exchange-traded or commercial bonds floated within respective bond program: **non-convertible interest-bearing certificated exchange-traded pay-to-bearer bonds with mandatory centralized custody floated within Exchange-Traded Bond Program series 001R (hereinafter "Exchange-Traded Bonds")**.
- 2.2. The maximum amount of par values of exchange-traded or commercial bonds that may be floated within respective Bond Program: **RUB 200,000,000,000 (Two hundred billion) Russian rubles, inclusive, or an equivalent amount in a foreign currency at the exchange rate of the Bank of Russia effective on the date when the Issuer's management body passes the resolution to approve the Terms of Issue**.
- 2.3. Maximum repayment period for exchange-traded or commercial bonds floated within respective bond program: **10,920 (Ten thousand nine hundred and twenty) days from the commencement date of the Exchange-Traded Bond issue within the Exchange-Traded Bond Program**.
- 2.4. Validity of exchange-traded or commercial bond program: **unlimited**.
- 2.5. Identification number assigned to the exchange-traded or commercial bond program and date of assignment: **4-00102-A-001P-02E dd. 15.12.2016**
- 2.6. Name of the organization (stock exchange, central depository) having assigned an identification number to the exchange-traded or commercial bond program: **Closed Joint Stock Company MICEX Stock Exchange**.
- 2.7. Fact of submission (non-submission) of a prospectus of exchange-traded bonds that may be floated within exchange-traded bond program to the stock exchange: **Prospectus of Exchange-Traded Bonds that may be floated within Exchange-Traded Bond Program, was submitted to MICEX Stock Exchange simultaneously with the Exchange-Traded Bond Program**.
- 2.8. In case of submission of a prospectus of exchange-traded bonds that may be floated within exchange-traded bond program to the stock exchange - procedure of authorizing access to the information contained in the prospectus of those bonds:

***The Issuer is obliged to publish the text of the Prospectus submitted to the stock exchange in the Internet not later than the commencement date of floating of the first issue of exchange-traded bonds within the Bond Program.***

***When publishing the text of the Prospectus submitted to the stock exchange on the Internet, an identification number assigned to the Program, the date of its assignment and the name of the stock exchange having assigned the ID to the Program shall be specified.***

***The text of the Prospectus submitted to the stock exchange shall be made available on the Internet from the expiry date of the period set by the Regulations on Information Disclosure for its posting on the Internet, and if it is made available on the Internet after such a period has expired - from the date of its posting on the Internet to the date of redemption of all the exchange-traded bonds floated within the Program (before expiry of the Program, if no Exchange-Traded Bond has been floated within the Program).***

***All stakeholders may review the Prospectus and receive copies thereof for a fee not exceeding the costs of making such copies at the following addresses: 2, Metallurgov sq., Lipetsk, Russia; phone: +7-4742-44-59-09, fax: +7-4742-44-40-80***

***The Issuer shall be obliged to provide the copies of the stated document to the Issuer's securities holders and other stakeholders upon their request, for a fee not exceeding the costs of making such copies, within 7 (seven) days at the latest from the date of such a request.***

***The details of the Issuer's bank settlement account (accounts) for transferring payment for copying the Prospectus and the amount (calculation practice) of such expenses shall be published by the Issuer at the web-site on the Internet.***

### 3. Signature

***3.1. Authorized representative  
of NLMK by virtue of***

***Power of Attorney No. 43 dd. 01.02.2016***

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(signature)

***V.A. Loskutov***

***3.2. Date: December 15, 2016***

Stamp